

EQUITY ANALYST

Vancouver, BC

Pacific Reach is a diversified investment company with investments and holdings across various sectors and markets including real estate, hospitality, healthcare, technology, and public/private equity. Pacific Reach has employed a family office approach to investing by being asset-class agnostic, long-term focused, and flexible with permanent capital.

Opportunity:

We are currently seeking an Equity Analyst at our head office located in Downtown Vancouver. The Analyst will work alongside our investment team to source, analyze, and manage public and private investments. This position requires a generalist with broad knowledge and experience in multiples sectors and asset classes. You will source research ideas and report directly to the investment team and executive committee.

Responsibilities:

- Screening investment opportunities based on investment criteria and interacting with brokers and industry professionals
- Conducting in-depth analyses (qualitative and quantitative) on public and private opportunities for investment recommendations and possible strategic changes
- Creating complex financial models to analyze industry and company-specific fundamentals
- Valuing public and private portfolios through DCF models, precedent transactions, and comparables

Other Research Functions:

- Attending industry conferences and management meetings to better understand portfolio companies, as well as to evaluate new prospects
- Compiling industry information gathered from databases, broker reports, and public disclosures to present a high level view of opportunities
- Conducting a review of investment candidates with the rest of the team prior to the eventual distribution of a written presentation to the executive committee
- Updating and iteration on our investment philosophy periodically

Reporting and other tasks:

- Monitor company performance at each quarter and engage with management teams
- Track investment performance for periodic reporting
- Complete ad-hoc tasks in other investment classes such as direct real estate or venture capital

Qualifications:

- 2+ years of experience in a related capacity to equity research, corporate finance, or private equity investing
 - Bachelor's degree with a major in finance or accounting
 - Minimum CFA Level II completed
 - Strong knowledge and understanding of public and private market dynamics
 - Advanced knowledge of financial modelling and use of Bloomberg
 - Ability to work autonomously and in a team environment
 - Passionate in investing with high intellectual curiosity
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Pacific Reach provides for a dynamic and challenging work environment. We are growing rapidly and we reward innovation and hard work. For those who are interested, please submit a resume and cover letter to George Wen at gwen@pacificreach.com. Please enclose your application as a single document with "Equity Analyst Application" in the subject line.
